

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
 1594 West North Temple - Suite 1210
 Box 145801
 Salt Lake City, Utah 84114-5801
 Telephone: (801) 538-5291
 Fax: (801) 359-3940

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JAN 31 2013

LARGE MINING OPERATIONS PROGRESS REPORT
January 1, 20¹² to December 31, 20¹²

DIV. OF OIL, GAS & MINING

The information required in this form is based on provisions of the Mined Land Reclamation Act, Title 40-8, and the R647 rules under the Utah Minerals Regulatory Program. It is due January 31 of each year.

1. Mine Permit Number: M370043
2. Mine Name: Energy Queen
3. Name of Operator/Permittee: Energy Fuels Resources (USA) Inc.

Note: If Operator's address, company representative or phone number have changed, please provide a replacement page for the Notice of Intention together with form MR-REV available on the Division's web page at https://fs.ogm.utah.gov/pub/mines/minerals_related/forms/MR-REV.pdf.

4. Report the gross amount of ore mined and waste moved:

Gross Ore Mined 0 Tons, or yd³
 Waste Material Moved 0 Tons, or yd³

5. New disturbance created during the year 0 Acres
 Area reclaimed during the year 0 Acres
 Total disturbed area at the end of the year 29 Acres*
 *The total disturbed area should not be greater than the permitted/bonded acreage

6. Briefly describe the reclamation work performed during the past year. (Submit form MR-SITE (https://fs.ogm.utah.gov/pub/mines/minerals_related/forms/MR-SITE.pdf) to apply for full or partial bond/site release). Attach additional sheets if needed.

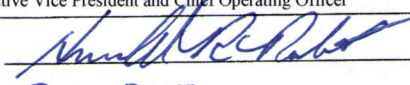
No reclamation work was performed in 2012.

7. Include an updated map depicting surface disturbance and reclamation performed during the year (Rule R647-4-105).

I hereby certify the information provided in this report is true and correct to the best of my knowledge and belief.

Name (Typed or Print): Harold R. Roberts

Title of Operator: Executive Vice President and Chief Operating Officer

Signature of Operator: 

Date: January 30, 2013



Energy Fuels Resources (USA) Inc.
225 Union Blvd. Suite 600
Lakewood, CO, US, 80228
303 974 2140
www.energyfuels.com

January 30, 2013

Paul Baker
State of Utah, Department of Natural Resources
Department of Oil, Gas and Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Mr. Baker:

Re: Submission of Annual Progress Reports for Energy Fuels Resources (USA) Inc.'s Energy Queen Mine Permit M/037/043

Energy Fuels Resources (USA) Inc. is providing the annual report for the Energy Queen Mine. Attached please find the annual report along with the annual fee. In addition, per your request, attached are the MR-REV form and page 1 of the MR-LMO form, identifying a change in the general contact information. There has been no change in surface disturbance or reclamation at the Mine in 2012.

The surface disturbance and reclamation has not changed from the map currently on file; however, a map with the updated company information has been provided for informational purposes only.

If you have any questions or comments, please do not hesitate to contact me at 303-389-4165.

Yours very truly,

ENERGY FUELS RESOURCES (USA) INC.
Philip Buck
Vice President - Mining

cc: Harold Roberts
David Frydenlund
Jo Ann Tischler
Kathy Weinel
Frank Filas
Ryan Ellis

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